

Long Beach City College FINANCIAL AID PROGRAMS

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For Office Use Only

2018-2019 Verification Worksheet (V1) Independent Student

Your 2018-2019 Free Application for Federal Student Aid (FAFSA) or California Dream Act application was selected for review in a process called **verification**.

The law states that before awarding federal and/or state financial aid, we must confirm the information you and your spouse (if married) reported on your FAFSA or Dream Act application. Long Beach City College Financial Aid will compare your FAFSA or Dream Act application with the information on this worksheet and any other required documents to complete the verification process. If necessary, we will make corrections to your FAFSA or Dream Act application based on the information you provide.

You and your spouse (if married) must complete and sign this worksheet, attach any required documents and submit them to the LBCC Financial Aid office.

Name:				LBCC ID#:
Last,		First	M.I.	_
Current Address:				Home Phone #:
	Street	City, State	Zip Code	
E-mail address:				Cell Phone #:
Spouse Name:				Spouse Phone #:
	ast,	First	M.I.	

A. Independent Student's Household Information

Number of Household Members: List below the people in the student's household. Include:

- The student.
- The spouse (if married).
- The student's and spouse's children if the student or spouse will provide more than half of the children's support from July 1, 2018 through June 30, 2019 even if the children do not live with the student.
- Other people if they now live with the student and the student (and spouse) will provide more than half of their support and will continue to provide more than half of their support through June 30, 2019.

First and Last Name of the Household member	Age	Relationship to Student	College/Trade School	If LBCC student, list the id# (required)	Will reroll in college at least half time?
					☐ Yes ☐ No
					☐ Yes ☐ No
					☐ Yes ☐ No
					☐ Yes ☐ No
					☐ Yes ☐ No
					☐ Yes ☐ No

Number in College: Include above the name of the college or other eligible postsecondary educational institution (trade school, etc.) attended by any household member who will be enrolled in a degree, diploma, or certificate program any time between July 1, 2018 and July 30, 2019.

B. Student's Income Information to be Verified

Did the student (and spouse) file, will file, or is required to file an income tax return? If YES, Answer #1, ; If NO, Answer #2

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2.

Instructions: Complete this section if the student filed, will file or is required to file a 2016 tax return. The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of the FAFSA application.

California Dream Act students - There is no IRS DRT within the application. You must submit a tax return transcripts from the IRS. If you and your spouse filed separate returns, you must submit both tax return transcripts. In most cases, no further documentation is needed to verify 2016 income information.

Check	the	hox	that	ann	lies
CHECK	LIIC	NUA	ulat	avv	IIC3

Che	eck the box that applies:
	The student has used the IRS DRT to transfer 2016 IRS income tax return information into their FAFSA.
IRS a Sc nee nee	Tax Return Transcript, go to www.IRS.gov/Individuals/Get-Transcript . To use Get Transcript Online , you must have ocial Security number (SSN) and immediate access to your email account to confirm your email address. Then you'll do to answer personal, financial and tax related question to verify your identity. To use Get Transcript by Mail , you ad your SSN or an Individual Tax Identification Number (ITIN), date of birth, and address from your latest tax return. It may also call (800) 908-9946 and follow the prompt to have a Tax Return Transcript mailed to you.
	The student (and spouse) has attached 2016 IRS Tax Return Transcript(s).
TAX	RETURN NONFILER
Inst	tructions : Complete this section if the student will not file and is not required to file a 2016 IRS income tax return.
Che	eck the box that applies: The student (and spouse) was not employed and had no income earned from work in 2016.
	How did you (the student) support yourself and your household in 2016?

☐ The student (and spouse) was employed in 2016 and hos listed below all employers, the amount earned from each and whether an IRS W-2 form is attached. Attached copies of all 2016 W-2 forms issued to the student (and spouse) by employers. List every employer even if they did not issue an IRS W-2 form.

Employer's Name	2016 Amount Earned	W-2 attached?	
		☐ Yes ☐ No	
		☐ Yes ☐ No	
		☐ Yes ☐ No	

Note: We may require you to provide documentation from the IRS that indicates a 2016 IRS income tax return was not filed with the IRS.

3. ASSET INFORMATION

As of today, which the student's (and spouse's) total current balance of cash, savings and checking accounts? Don't include student financial aid.	\$
As of today, what is the net worth of Student's (and spouse's) investment, including real estate? Don't include the home the student lives in.	\$
As of today, what is the net worth of Student's (and spouse's) current businesses and/or investment farms? Don't include a family farm or family business with 100 or fewer full-time or fill-time equivalent employees.	\$

By signing this worksheet, you certify that all of the infor your knowledge. Warning: If you purposely give false or \$20,000, sent to prison, or both.	
Student's Signature	Date
Spouse's Signature	Date

C. Certification and Signature

For more information about the financial aid programs at LBCC, visit our web site at: https://www.lbcc.edu/financial-aid